

# Balaji Telefilms Ltd.

C-13, Balaji House, Dalia Industrial Estate, Opp. Laxmi Industries  
New Link Road, Andheri (West), Mumbai - 400 053.  
Tel.: 40698000 • Fax : 40698181 / 82 / 83  
Website : www.balajitelefilms.com • Email- investor@balajitelefilms.com  
CIN No.: L99999MH1994PLC082802



July 10, 2024

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001  
**Stock Code: 532382**

**National Stock Exchange of India Ltd.**

“Exchange Plaza”,  
Bandra-Kurla Complex, Bandra (East),  
Mumbai - 400 051  
**Stock Code: BALAJITELE**

**Sub: Submission of Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2024.**

Dear Sir/Madam,

Please find attached copy of Reconciliation of Share Capital Audit Report, pursuant to Regulation 76 of Securities and Exchange Board of India (Depositories & Participants) Regulations, 2018 issued by Shivang G Goyal & Associates, Practicing Company Secretaries, for the quarter ended June 30, 2024.

Kindly take the same on record.

Yours truly,

**For Balaji Telefilms Limited**

**Tannu  
Sharma**

Digitally signed by  
Tannu Sharma  
Date: 2024.07.10  
17:46:07 +05'30'

**Tannu Sharma**  
**Company Secretary and Compliance Officer**  
**Membership No.: ACS30622**

Encl: - a/a

# SHIVANG G GOYAL & ASSOCIATES

## COMPANY SECRETARY

Office No. 207, 2nd Floor, Swastik Plaza, Pokharan Road Number 2, Near Voltas Company, Swastik Garden, Thane West, Maharashtra, Mumbai 400601

[shivanggoyal@scca.in](mailto:shivanggoyal@scca.in)

8007765722

### RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

As per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018

|    |  |   |                                  |
|----|--|---|----------------------------------|
| 1  | <b>For the Quarter ended</b>   | June 30, 2024   |                                  |
| 2  | <b>ISIN</b>  | INE794B01026  |                                  |
| 3  | <b>Face Value</b>  | Rs. 2/- Per Share   |                                  |
| 4  | <b>Name of the Company</b>   | Balaji Telefilms Limited  |                                  |
| 5  | <b>Registered Office Address</b>   | C-13 Balaji House, Dalia Industrial Estate, Opp. Laxmi Industrial Estate, New Link Road, Andheri West Mumbai Maharashtra 400053 India |                                  |
| 6  | <b>Correspondence Address</b>  | C-13 Balaji House, Dalia Industrial Estate, Opp. Laxmi Industrial Estate, New Link Road, Andheri West Mumbai Maharashtra 400053 India |                                  |
| 7  | <b>Telephone &amp; Fax No.</b>   | <ul style="list-style-type: none"><li>Tel No.: +91-022-40698000</li><li>Fax No.: 022-40698181</li></ul>                               |                                  |
| 8  | <b>Email address</b>   | <a href="mailto:secretarial@balajitelefilms.com">secretarial@balajitelefilms.com</a>  |                                  |
| 9  | <b>Name of Stock Exchange where the Company's Securities are listed</b>                      | <ul style="list-style-type: none"><li>BSE Limited (BSE)</li><li>National Stock Exchange of India Ltd (NSE)</li></ul>                  |                                  |
|    |  | <b>Number of Shares</b>   | <b>% of Total Issued Capital</b> |
| 10 | <b>Issued Capital</b>  | 10,15,28,968  | 100%                             |
| 11 | <b>Issued Capital (Exchange-Wise) (as per Company records)</b>                               | BSE: 10,15,28,968   | 100%                             |
|    |  | NSE: 10,15,28,968   | 100%                             |
| 12 | <b>Held in dematerialized form in CDSL</b>   | 1,19,20,291   | 11.74%                           |
| 13 | <b>Held in dematerialized form in NSDL</b>   | 8,96,05,424   | 88.26%                           |
| 14 | <b>Physical</b>  | 3,253   | 0.00%                            |
| 15 | <b>Total Number of Shares (12+13+14)</b>   | 10,15,28,968  | 100.00%                          |
| 16 | <b>Reasons for difference, if any in between (10 &amp; 11), (10 &amp; 15), (11 &amp; 15)</b> | NA  |                                  |

| 17                                   | <p><b>Certifying the details of changes in share capital during the quarter under consideration as per table below:</b></p> <table border="1"> <thead> <tr> <th>Particulars *</th> <th>No. of Shares</th> <th>Applied for listing</th> <th>Listed on Stock Exchanges (Specify names)</th> <th>Whether intimate d to CDSL</th> <th>Whether intimate d to NSDL</th> <th>In-Principal pending for Names)</th> </tr> </thead> <tbody> <tr> <td colspan="7" style="text-align: center;">NA</td> </tr> </tbody> </table> <p><b>*Rights, Bonus, Preferential Issue, ESOP's, Amalgamation, Conversion, Buyback, Capital Reduction, any other (to specify)</b></p> |  | Particulars *                             | No. of Shares              | Applied for listing        | Listed on Stock Exchanges (Specify names) | Whether intimate d to CDSL     | Whether intimate d to NSDL | In-Principal pending for Names) | NA   |                                      |     |     |      |  |  |
|--------------------------------------|---|--|---|----------------------------|----------------------------|---|--------------------------------|----------------------------|---------------------------------|------|--------------------------------------|-----|-----|------|--|--|
| Particulars *                        | No. of Shares   | Applied for listing  | Listed on Stock Exchanges (Specify names) | Whether intimate d to CDSL | Whether intimate d to NSDL | In-Principal pending for Names)           |                                |                            |                                 |      |                                      |     |     |      |  |  |
| NA                                   |   |  |   |                            |                            |   |                                |                            |                                 |      |                                      |     |     |      |  |  |
| 18                                   | <p><b>Register of Members is updated (Yes/No)</b><br/> <b>If not, updated up to which date</b></p>  | <p>Yes</p> <p>N.A.</p>   |   |                            |                            |   |                                |                            |                                 |      |                                      |     |     |      |  |  |
| 19                                   | <p><b>Reference of previous Quarter with regards to excess dematerialized shares if any</b></p>   | <p>NIL</p>   |   |                            |                            |   |                                |                            |                                 |      |                                      |     |     |      |  |  |
| 20                                   | <p><b>Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?</b></p>   | <p>N.A.</p>  |   |                            |                            |   |                                |                            |                                 |      |                                      |     |     |      |  |  |
| 21                                   | <p><b>Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:</b></p> <table border="1"> <thead> <tr> <th>Total no. of Demat requests</th> <th>No. of requests</th> <th>No. of Shares</th> <th>Reasons for delay</th> </tr> </thead> <tbody> <tr> <td><b>Confirmed after 21 days</b></td> <td>NIL</td> <td>NIL</td> <td>N.A.</td> </tr> <tr> <td><b>Pending for more than 21 days</b></td> <td>NIL</td> <td>NIL</td> <td>N.A.</td> </tr> </tbody> </table>  |  | Total no. of Demat requests               | No. of requests            | No. of Shares              | Reasons for delay                         | <b>Confirmed after 21 days</b> | NIL                        | NIL                             | N.A. | <b>Pending for more than 21 days</b> | NIL | NIL | N.A. |  |  |
| Total no. of Demat requests          | No. of requests   | No. of Shares  | Reasons for delay                         |                            |                            |   |                                |                            |                                 |      |                                      |     |     |      |  |  |
| <b>Confirmed after 21 days</b>       | NIL   | NIL  | N.A.                                      |                            |                            |   |                                |                            |                                 |      |                                      |     |     |      |  |  |
| <b>Pending for more than 21 days</b> | NIL   | NIL  | N.A.                                      |                            |                            |   |                                |                            |                                 |      |                                      |     |     |      |  |  |
| 22                                   | <p><b>Name, Designation, Date of Appointment, Regn No, Telephone &amp; Fax No. of the Compliance Officer of the Company</b></p>   | <p>Ms. Tannu Sharma<br/> Group Head-Secretarial<br/> Date of Appointment- February 14, 2023<br/> Membership No. ACS30622<br/> Tel No.: +91-022-40698000<br/> Fax No.: +91-022-40698181<br/> <a href="mailto:tannu.sharma@balajitelefilms.com">tannu.sharma@balajitelefilms.com</a></p> |   |                            |                            |   |                                |                            |                                 |      |                                      |     |     |      |  |  |

|    |  |  |
|----|--|--|
| 23 | <b>Name, Address, Tel. &amp; Fax No., Regn. Practicing Company Secretary</b>   | Shivang G Goyal & Associates<br>Practicing Company Secretaries<br>Office No. 207, 2nd Floor, Swastik Plaza,<br>Pokharan Road Number 2, Near Voltas<br>Company, Swastik Garden, Thane West,<br>Mumbai, 400601<br>Mob: + 91-8007765722, +91-7498683422<br>E-mail ID: <a href="mailto:shivanggoyal@scca.in">shivanggoyal@scca.in</a><br>ICSI Membership No.: F11801<br>Certificate of Practice No.: 24679 |
| 24 | <b>Appointment of common agency for Share registry work (if yes, name and address)</b>   | KFin Technologies Limited,<br>Selenium Building, Tower- B, Plot No. 31 &<br>32, Financial District, Nanakramguda,<br>Serilingampally, Hyderabad, Telangana,<br>500032<br>Phone: 040-67162222<br>Fax No.: 040-23440674<br>Email: <a href="mailto:einward.ris@kfintech.com">einward.ris@kfintech.com</a><br>Website: <a href="http://www.kfintech.com">www.kfintech.com</a>                              |
| 25 | <b>Any other details that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company change its name etc.)</b> | N.A.   |

**For Shivang G Goyal & Associates**

**SHIVANG  
GHANSHY  
AM GOYAL**

Digitally signed by SHIVANG GHANSHYAM  
GOYAL  
DN: c=IN, o=PERSONAL,  
pseudonym=97ad872df2f4fe8af60afbc92  
57025,  
2.5.4.20=8c3485239c0c29b9e3304801c3eb  
4e3259808738f038dc0d651e0ba4bc4d5ca  
4, postalCode=421305, st=MAHARASHTRA,  
serialNumber=ba45734ae08173ddfd3d95a9  
6e3a78942ac5f227f6b3f183a2219c0ac2b78  
19c1, cn=SHIVANG GHANSHYAM GOYAL  
Date: 2024.07.10 17:07:15 +05'30'

**Shivang Goyal**

**Proprietor**

**FCS - 11801 / C.P. No.- 24679**

**ICSI Unique Code: S2021MH811600**

**Peer Review: 5644/2024**

**UDIN: F011801F000699611**

**Date: July 10, 2024**

**Place: Mumbai**